



CARMAT announces its judicial liquidation and delisting

Paris, January 7, 2026 – 11:30 am (CET)

CARMAT (FR0010907956, ALCAR, eligible for the PEA-PME scheme), designer and developer of the world's most advanced total artificial heart (the "Company" or "CARMAT" or "CARMAT SA"), aiming to offer a therapeutic alternative to patients suffering from advanced biventricular heart failure, today announces its judicial liquidation and its delisting.

As a reminder, CARMAT was placed under judicial reorganization by the Versailles Economic Activities Court (the "Court") on July 1, 2025. Subsequently, by a ruling dated December 1, 2025, the Court approved the disposal plan of the Company in favor of "CARMAT SAS", a simplified joint-stock company incorporated for the purposes of the acquisition. The Company's activities are therefore now continuing and are operated by CARMAT SAS.

In this context, by a ruling dated January 6, 2026, the Court pronounced the judicial liquidation of CARMAT SA.

The liquidator will therefore shortly apply to Euronext Growth for the delisting of the Company's shares. In the meantime, trading in CARMAT shares (ISIN: FR0010907956, Ticker: ALCAR) remains suspended and will not resume.

The Company again reminds that, given the level of its liabilities and the terms of the acquisition, it is highly likely that a large portion of its creditors will suffer a very significant loss, potentially affecting the entirety of their claims, and it is now certain that CARMAT shareholders will incur the total loss of their investment.

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About CARMAT

For more information, please go to www.carmatsa.com

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Name: **CARMAT**
ISIN code: **FR0010907956**
Ticker: **ALCAR**



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Disclaimer

This press release and the information it contains do not constitute an offer to sell or subscribe, nor a solicitation of an offer to buy or subscribe, for CARMAT shares in any country.

This press release may contain forward-looking statements regarding the Company's objectives and outlook. These forward-looking statements are based on the current estimates and anticipations of the Company's management and are subject to risk factors and uncertainties, including those described in its Universal Registration Document filed with the French Financial Markets Authority (Autorité des marchés financiers) (the "AMF") under number D.25-0345 (the "**2024 Universal Registration Document**"), available free of charge on the websites of CARMAT (www.carmatsa.com/en/) and the AMF (www.amf-france.org).

Readers' attention is particularly drawn to the fact that following the judicial reorganization proceedings opened on July 1, 2025, the Versailles Economic Activities Court, by a ruling dated January 6, 2026, pronounced the judicial liquidation of the Company, which will result in the forthcoming delisting of its shares listed on Euronext Growth (Paris).